

Affiliate's Guidebook

for

Dispatch Portal Portal Setup Rate Engine Trip Closeout

Airport Signage



Affiliate's Guidebook

Dispatch Portal | Trip Closeout | Rate Engine | Airport Signage

This How-to Guide for affiliates of Addison Lee will show in detail, step-by-step, how you can locate your company's information, access areas to enter rates for all vehicle types, closeout trips, enter driver information, and much more.

This guide will be accessible only to Addison Lee Affiliates. Please do not share this with anyone who it is not intended for. Your company's rates are editable once the login information is entered, and anyone who accesses it without permission to can change the rates and cause errors in the booking system, and it could cause you to lose work because we will always choose the affiliate with the lowest comparative pricing.

This tool is useful because it allows you to update rates, upload driver information, dispatch drivers, confirm ride details, add additional costs to rides (if applicable), load mileage-based rates as well as city-to-city rates, and download Airport Signage with the Addison Lee logo for airport use.

Addison Lee is working one-on-one with each company to ensure that you fully understand how the portal works, and to also assist you with any step of the process, to ensure that your company receives the most work possible. This is the only way our automated system can recognize your company when people "rate shop," so please make sure you load your rates.

For Questions / Concerns / Issues Loading Rates, contact:

Daniar Kadyrkulov at 888-888-5466, ext. 123, or Daniar.Kadyrkulov@Addisonlee.com

Darylann Wright at 888-888-5466, ext. 636, or Darylann.Wright@Addisonlee.com

Jason Ramos at 888-888-5466, ext. 601, or Jason.Ramos@Addisonlee.com



Complete Guide Directory

Guide Title	Refer to Page(s)
✓ Introduction	1
✓ Directory	2
✓ Guide 1 – Affiliate Dispatch Portal	3-11
✓ Guide 2 — Affiliate Trip Closeout & Rate Engine Setup	12-21
✓ Guide 3 — Rate Engine Portal (Loading City-to-City Rates)	22-27
✓ Guide 4 - Rate Engine Portal (Loading Mileage-Based Rates)	28-31
✓ Guide 5- Trip Closeout	32-37
✓ Guide 6 – Airport Signage (Android & iPad Versions)	38-39
✓ Guide 7 — Fixing Error Messages & Changing Internet Options	40-44

For Access to Entire Portal:

http://mobile.flytetymelimo.com/affiliatesportal

For Trip Closeout/Rate Portal ONLY:

http://ap.flytetymelimo.com/affiliateportal/iwarunner.html

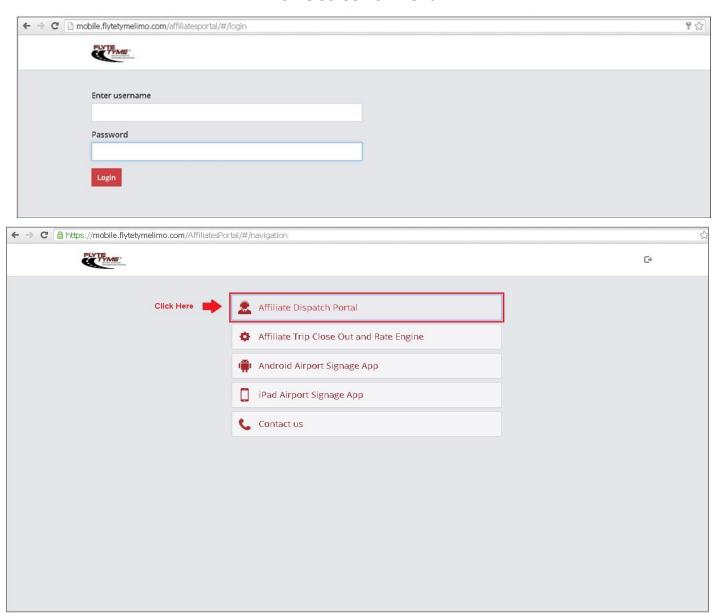


Guide 1

Affiliate Dispatch Portal



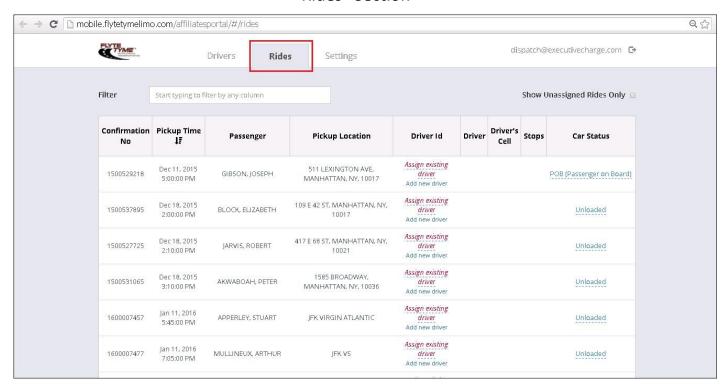
Home Screen of Menu



- Once logged in, choose "Affiliate Dispatch Portal" from menu.
- This section was created to allow you to be able to dispatch, assign, remove, re-assign drivers, etc. all from one screen.
- The information used in this section will carry over to the reservations to allow reservation agents to track and inform passengers in real-time of driver locations without having to call your company.



"Rides" Section



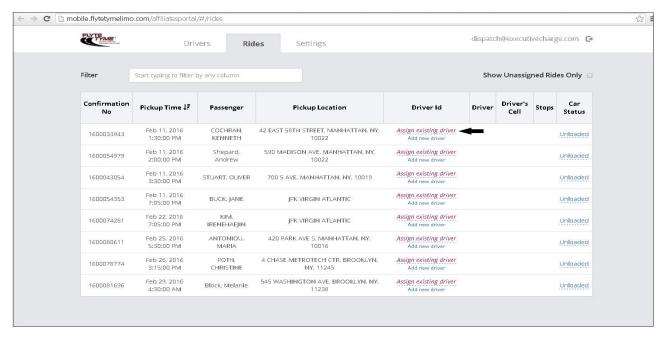
This section automatically displays the upcoming rides when menu for Dispatch Portal is displayed.

- The page displays following information:

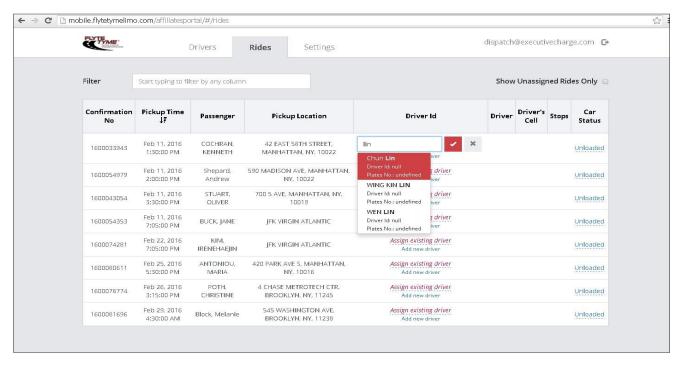
- Confirmation #
- Pickup Time
- Passenger Name
- Pickup Location
- Driver ID
- Driver Name
- Driver Cell
- Stops
- o Car Status
- In the "Filter" section, you can start typing information to filter by column.
- On the right, you can click the checkbox and only show unassigned rides for easier viewing.



"Rides" Section – Assigning Existing Drivers



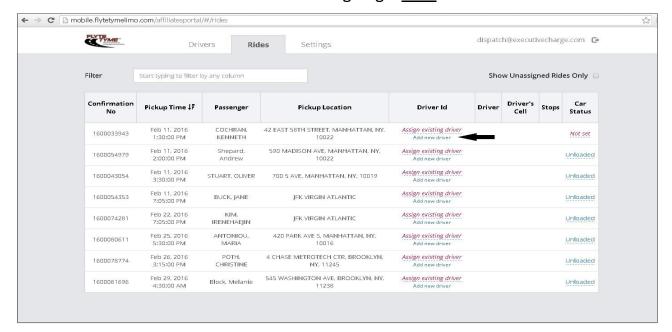
To assign an existing driver already saved in your database, click on "Assign Existing Driver"



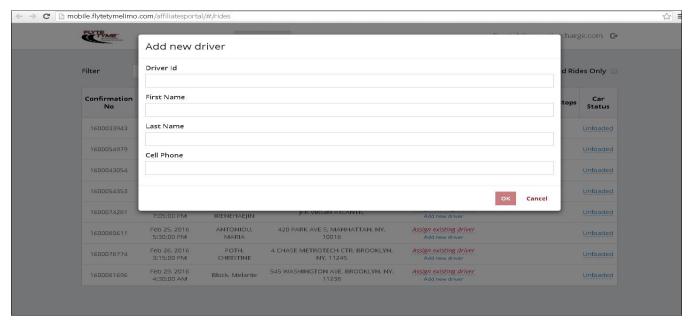
- From there, enter the Driver's Name or ID #, and it will display all possible matches.
- Select the desired driver, and click the Check Mark in the red box to assign.



"Rides" Section – Assigning a New Driver



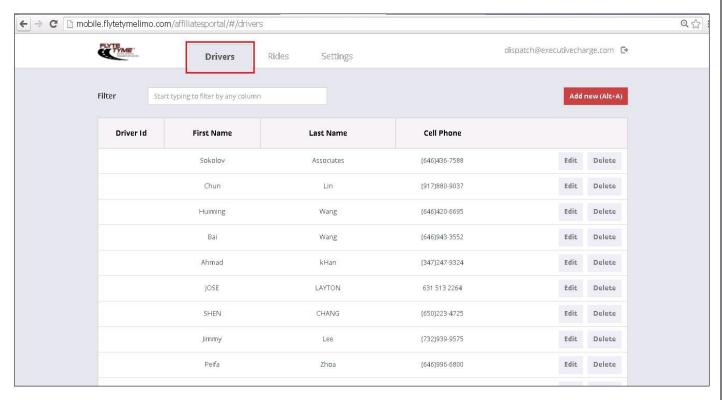
To assign a NEW driver, click on "Add New Driver." A pop-up screen will display.



- Enter the new driver's info and hit "OK."
- The new driver will be added to the database, and assigned to the corresponding job.



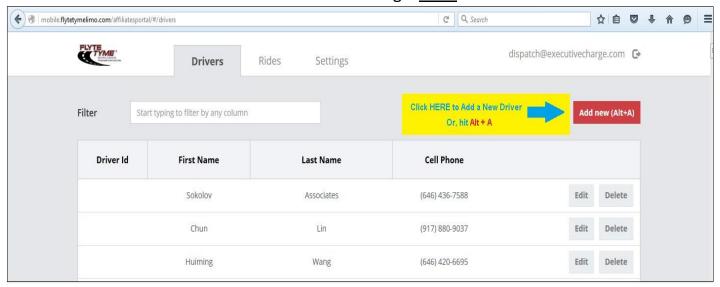
"Drivers" Section



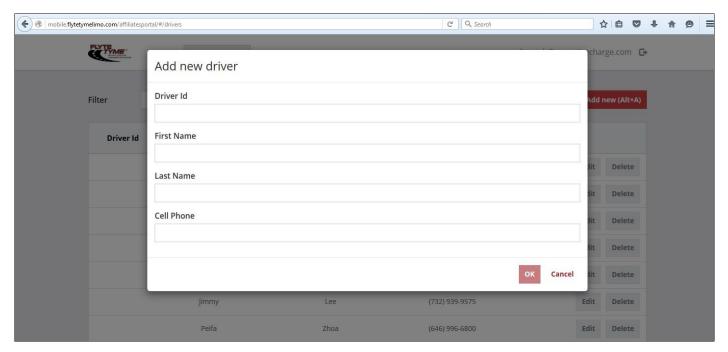
- This section shows the list of uploaded drivers in the database.
- In order to upload a driver to this list, you must manually enter the driver's information.
- You can add a new driver easily by hitting "Alt + A" or by hitting the "Add New" button on the right.
- This section shows the following information about a driver:
 - o Driver ID
 - First Name
 - Last Name
 - o Cell Number
- You also have the option to Edit or Delete driver information manually.
- You can search for a driver by entering their name in the "Filter" field, and hit "enter."
- To Show Steps for Adding a Driver Refer to NEXT Page for Screen Shots.



"Drivers" Section – Adding a NEW Driver



From the Portal screen, click on the red "Add New" box, or hit Alt + A to add a new driver.

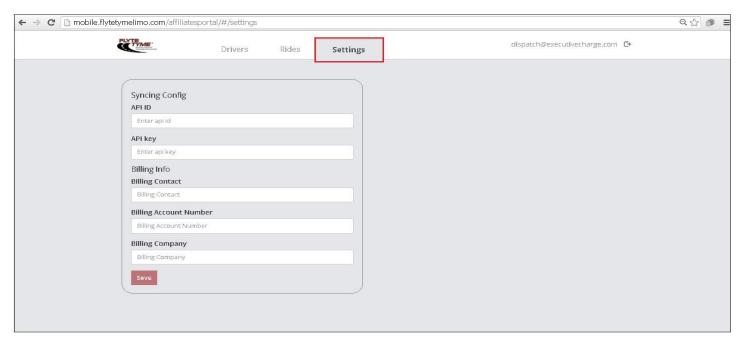


- Once the popup appears, enter the driver's information and hit "OK" at the bottom.
- This saves the driver's info in the database for future use.



"Settings" Section

PLEASE NOTE: THIS SECTION SHOULD NOT BE USED UNLESS YOU WERE SPECIFICALLY INSTRUCTED TO DO SO. YOU SHOULD ONLY BE ENTERING INFORMATION IN THIS SECTION IF YOU WANT TO SYNC WITH LIMO ANYWHERE AND HAVE THE APPROPRIATE INFORMATION TO LOG IN!



- If you WERE given instructions on how to use this section, then please continue to read on.
- **If you WERE NOT given instructions on how to use this section,** or you were NOT instructed to upload any information in this section, please <u>DISREGARD</u> and continue to the next section.
 - o <u>To continue, please enter your company's:</u>
 - API Key
 - API ID
 - Billing Information:
 - Contact Name
 - Account Number
 - Company
 - Click "Save" and follow instructions.
- **If you would like to sync with Limo Anywhere**, please be sure to check off the "Sync with Limo Anywhere" checkbox at the top of the screen, before hitting "Save" at the bottom.

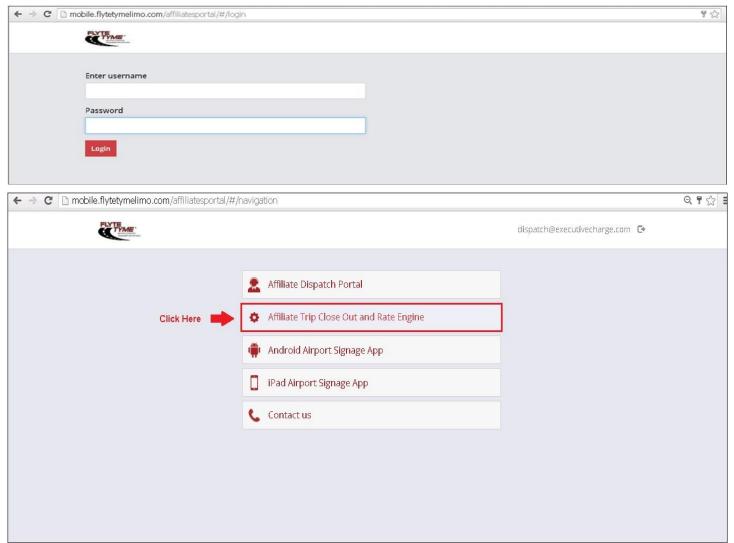


Guide 2

Affiliate Trip Closeout & Rate Engine Setup



Accessing Rate Engine & Trip Closeout Portal



As mentioned previously, if you click on the above link and you receive an error message:

Type this URL in to your Internet Explorer browser:

http://ap.flytetymelimo.com/affiliateportal/iwarunner.html

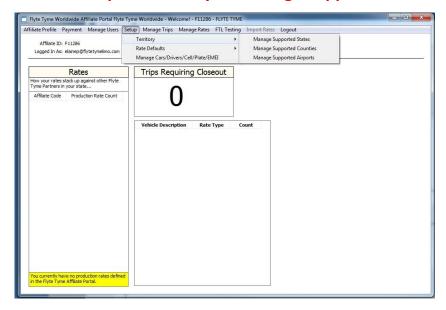
This will send you directly to the Affiliate Rate Portal website.



Portal Login Screen



- -Once the login screen appears, **enter your Email and Password**, if you don't know your login information, contact Daniar or Darylann at Addison Lee.
- Once you've logged into the Portal:
- -Go To: Setup → Territory → Manage Supported States

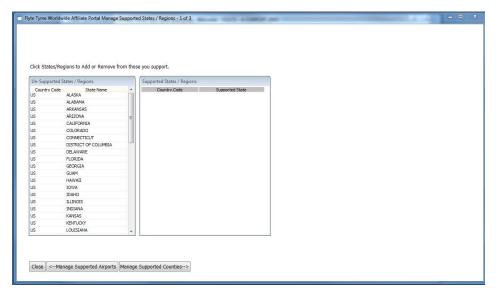




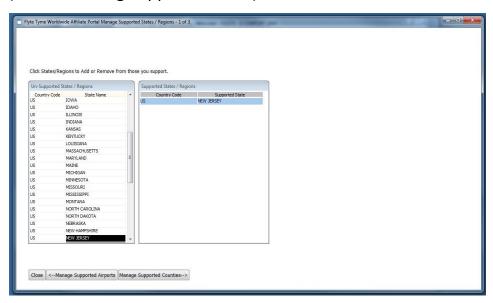
Then the Add or Remove Supported States Screen will come up

On the left side you will see a list of all States, you will click on the state you service. Once you select your supported state it will move to the right hand side under Supported States/Regions.

(Before Selecting Supported State)

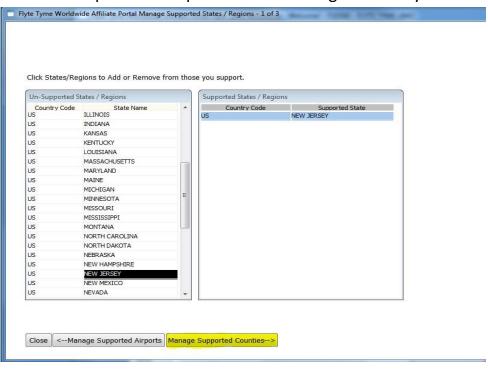


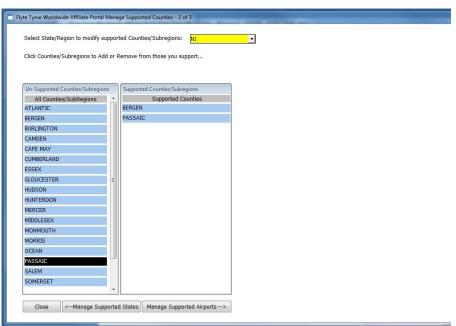
(After Selecting Supported State)





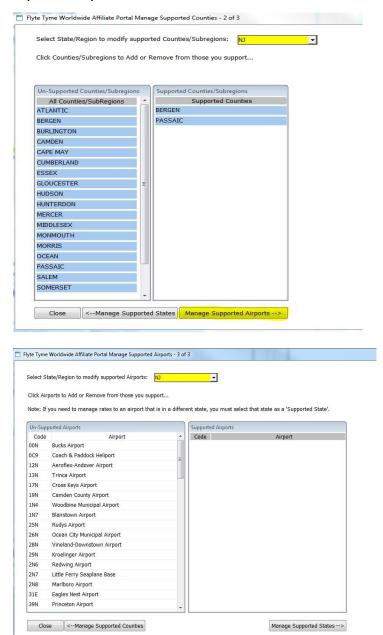
- You will then click on "Manage Supported Counties" Highlighted below.
- Add or Remove Counties Screen will come up- You will select the State from the dropdown menu and repeat the steps above for Adding the state you service.







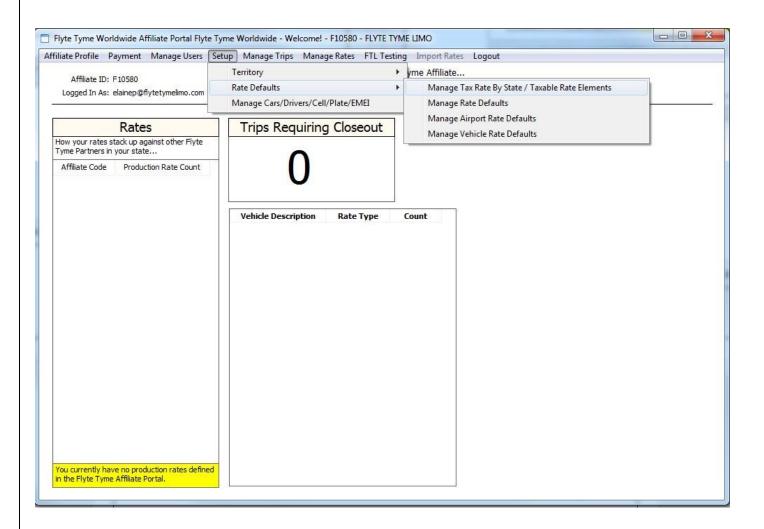
- Once you have selected the state and counties in your service area, you will click on "Manage Supported Airports" Highlighted below.
- Add or Remove Airports screen will come up, you will repeat the steps above to add the airports in your service area and Click "Close"





Once you "Close" the previous screen you were in, you will go back to the home page of the portal.

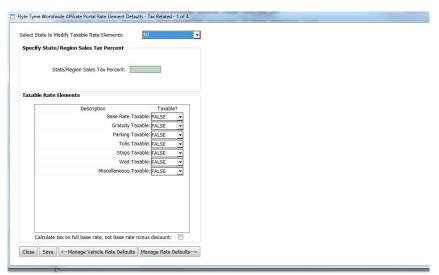
Select: Setup → Rate Defaults → Manage Tax Rate By State / Taxable Rate Elements





In here you will put your state/local Tax if any and select what's taxable - You will select your service state from the drop down and enter your tax percentage on the Green box (5% tax =.05). Then you will select the elements the tax applies to and change them from False to True.

-Once you have entered all the information click "Save" and move on to "Manage Rate Defaults"

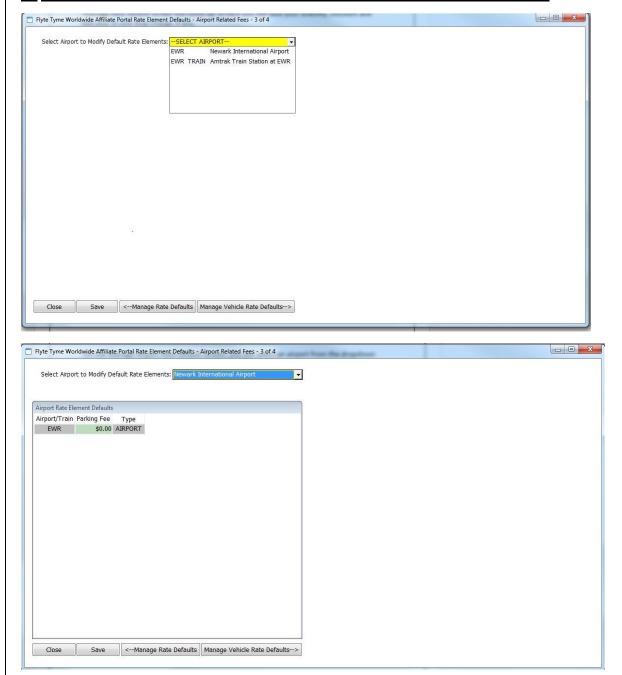


- -Manage Rate Default screen will come up- in here you will save your Gratuity, Discount and Add your In Line Stop Charge, if any.
- -Once you have entered all the information click "Save" and move on to "Manage Airport Rate Defaults"



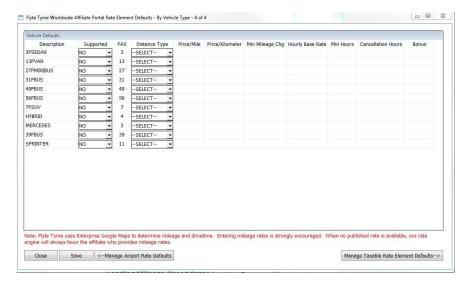


- On the Manage Airport Rate Default Screen, you will select an airport from the dropdown menu and enter the airport's parking fee, if any. This parking fee is only applied for pick-ups at the airport NOT drop-offs. If a specific airport has pickup and drop-off fees, you will need to contact Daniar or Darylann at Addison Lee and they will Guide You.

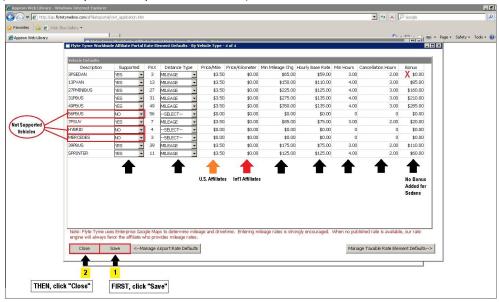




- -Once you have entered all the information click "Save" and move on to "Manage Vehicle Rate Defaults"
- -On the manage vehicle rate default screen you will select all the vehicles on your fleet, enter your hourly rate, Minimum amount of hours for each vehicle, Cancellation Hours, etc.
- -Once you have entered all the information click "Save" and "Close", your Setup will be done. (Screen before you enter any information)



(Screen After you enter your information)





Guide 3

Rate Engine

Loading City-to-City Rates

Need to load *Mileage-Based* Rates?

Refer to **Guide 4**



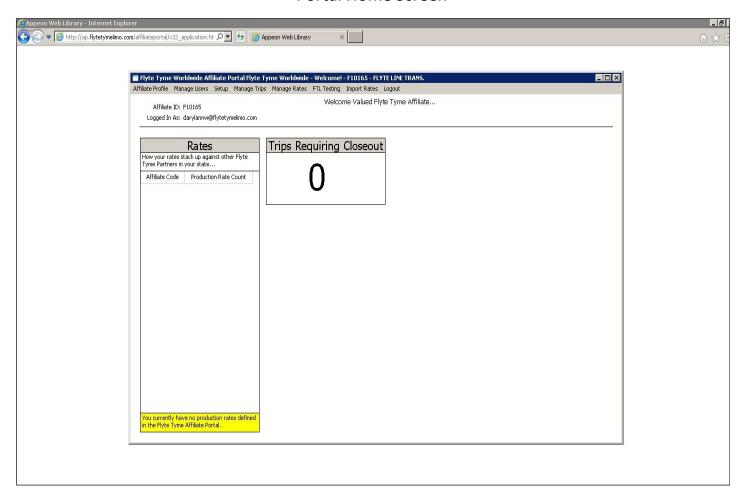
Portal Login Screen



- Once the login screen appears, enter your Email and Password that you used when we signed you
 up.
- If you don't know which email was used to sign up with, an Addison Lee rep can get it for you.
- Click on "Login" and follow the directions on the next page to start entering new rates!



Portal Home Screen

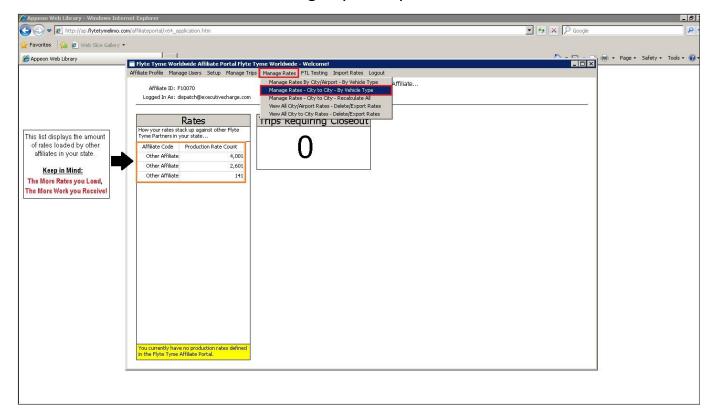


Once you've Logged into the Portal:

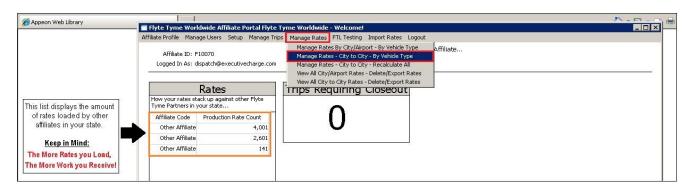
- <u>"Rates"</u> This is where we show you where your companies' loaded rates compare to other local affiliates in your area. <u>Remember:</u> More Rates Loaded = More Work Sent to You!
- <u>"Trips Requiring Closeout"</u> This section is where the Trip Closeout Portal will be used. This simply informs you of the amount of rides that need to still be closed out. This is discussed in **Guide 2.**
- Continue following the guide to enter the rates needed.



Loading City-to-City Rates



(Close-up View of above Screen Shot)



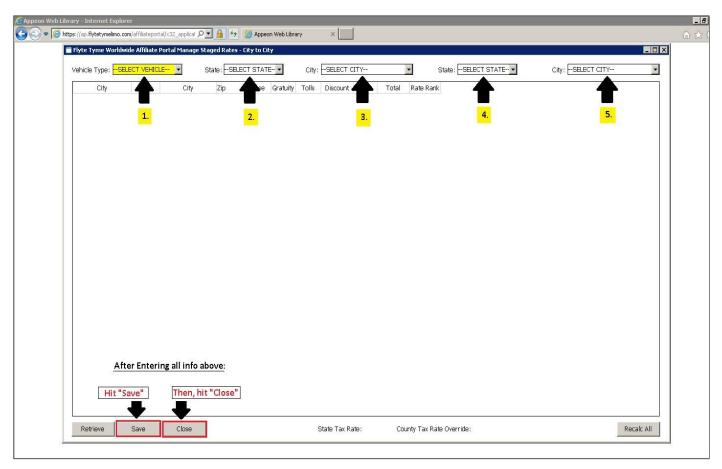
To load **CITY-TO-CITY** rates:

Go to: Manage Rates > Manage Rates City to City - By Vehicle Type

- Then, the Rate Management Screen will display.
- Follow the instructions on the next page to load rates.



(The sections below are numbered for illustrative purposes only.)



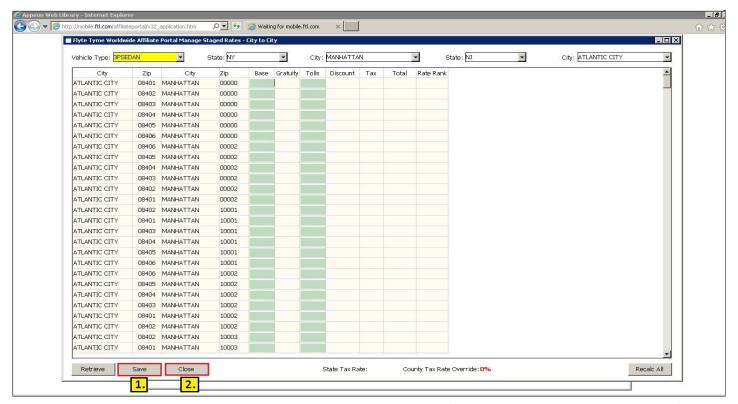
These rates are the only thing that will determine if you get a trip auto-farmed to you, or someone else!

The more rates you enter, the more work you will receive!!

- Here's how to get started, and choosing which city/state to start with:
 - Start loading rates for Sedans first they are the most requested vehicles. Once those rates
 are loaded, continue with SUV, Van, Luxury Sedans, etc., until all rates are entered.
 - Load the most common city/state combinations first. (If your company services more than one state, start with the state most of your service stems from, then continue from there.)
 - Most companies load same-city to same-city rides first. The rates can differ if you only enter mileage pricing, (discussed later) so be sure to at the <u>very least</u> enter the most popular city/state combinations first, and continue from there.



Completing the Rate Entries



In the example above, it is for a 3 passenger sedan for vehicle, and city/state combo of Manhattan, NY to city/state combo Atlantic City, NJ.

- To accurately give proper rates, please enter the following:

- o Base Rate Minimum charge that will show up on every sedan ride in this service area.
- Tolls If Applicable. (If you do not know how much they are, go on Google Maps and enter the
 two cities listed above and get directions. Look at the route if there are tolls, Google Maps
 will tell you how many there are.)
- You only need to enter **Base Rates** and **Tolls**. Hit "enter" after entering the Base Rate, and the other fields will automatically generate the correct information, based on your company's preferences.

Once you've Entered all Applicable Rates:

You Must Click "Save" 1. first, then "Close" 2. when finished.

This will bring you back to the home screen, where you can start over.



Guide 4

Rate Engine

Loading Mileage-Based Rates

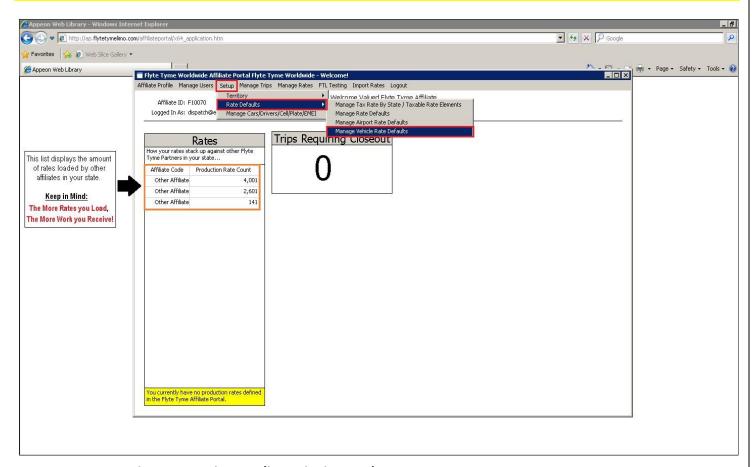
Need to load <u>City-to-City</u> Rates?

Refer to **Guide 3**



Loading Mileage-Based Rates (by Vehicle Type – cont'd)

Mileage rates will **ONLY apply** for trips **20 miles or more** outside of the radius of your company's home base.



To Enter Mileage-Based Rates (by Vehicle Type):

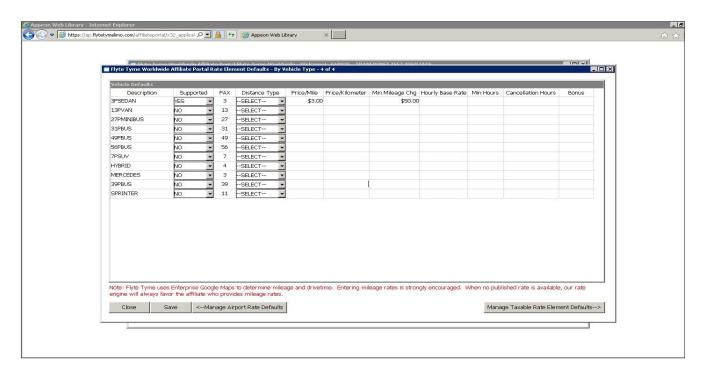
Go to: Setup > Rate Defaults > Manage Vehicle Rate Defaults

- This will bring you to a screen that will allow you to enter in vehicle type, whether or not the vehicle type is available in your fleet, vehicle capacity, distance type, price per mile, minimum mileage charge, hourly base rate, minimum hours, and cancellation policy.
- The system will calculate the mileage rate only if there is NO base rate entered.
- It will <u>always</u> take the HIGHER rate of the two (*mileage rate vs. minimum rate entered*), to ensure you get paid at least the base rate at the minimum.
- Most companies charge \$3.50/mile, but this is at your discretion to make higher or lower.



Loading Mileage-Based Rates (by Vehicle Type – cont'd)

This is what the screen looks like **before** any information is entered.



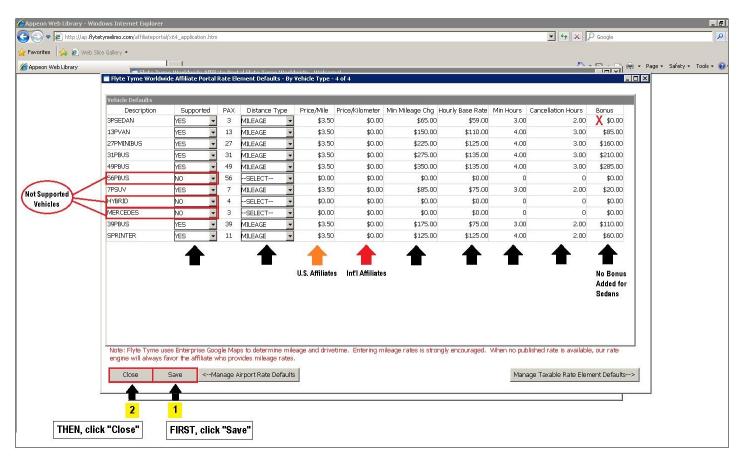
Enter information on the following:

- a. **Description** Description of all vehicle types supported. You choose which ones your fleet includes.
- b. **Supported** Is this vehicle type in your fleet? If "NO" do not fill in any of the other columns in the row. c. **Pax** This is the capacity of the vehicle described.
- d. **Distance Type** Miles or Kilometers, depending on what your country uses. Please see below for more info.
- e. Price/Mile U.S. Affiliates Please Enter Price per Mile. | Int'l Affiliates Please Disregard
- f. Price/Kilometer Int'l Affiliates Please enter Price per Kilometer. | U.S. Affiliates Please Disregard
- g. **Min Mileage Charge** This is the absolute minimum that will <u>always</u> be charged, plus tax, tolls, & gratuity. No charge for a ride will ever be less than this amount.
- h. **Hourly Base Rate** –Enter the Base Rate (*minimum amount charged on any ride*) charged per-hour for hourly trips, NOT including Tax, Tolls, Gratuity.
- i. **Min Hours** The minimum amount of required hours that will be billable per trip, regardless if the trip is under that amount of hours. (i.e., *Min hours is 3, trip is only 1.5 hours, will still bill pax for 3 hours.*)
- j. **Cancellation Hours** The minimum number of hours prior to the pickup time to cancel without ride being considered a billable charge. Minimum is 2 for all vehicles, some larger vehicles may be more time prior.
- k. **Bonus** This is used to add a set amount per vehicle, on top of the base rate of a sedan, to allow you to avoid having to enter rates for every vehicle type. (i.e., sedan base is \$65, SUV is \$85. In Bonus section, add \$20 to account for the price difference between two vehicles, so you don't have to load separate SUV rates.)



Loading Mileage-Based Rates (by Vehicle Type – cont'd)

This is what the screen looks like after information is entered.



For example, this company doesn't have a 56 pax bus, Hybrid, or Mercedes, so it's excluded in the above.

You would ONLY exclude vehicles your fleet does NOT support!

- Ensure that all applicable fields for vehicles that your company supports are completed correctly.
- Any vehicle types you do not support do not need to have any information filled in for them, as shown above. (56-pax bus, Hybrid, and Mercedes are not supported, so no info is entered.)

Once you've entered all Applicable Rates:

You Must Click "Save" 1. first, then "Close" 2. when finished.

This will bring you back to the home screen, where you can start over.

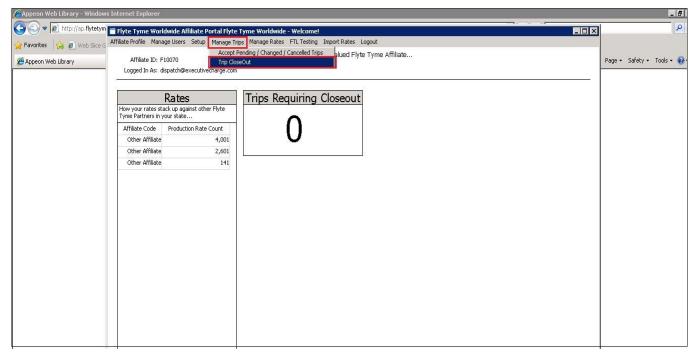


Guide 5

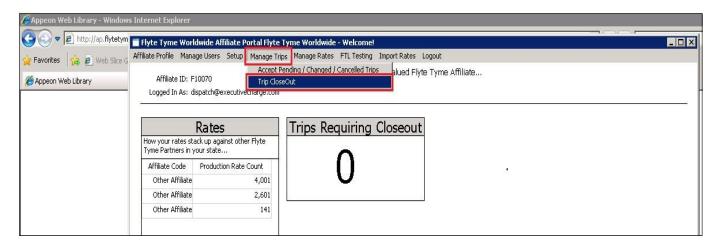
Affiliate Trip Closeout



Accessing the "Trip Closeout" Screen



(Close-up view of above screen)



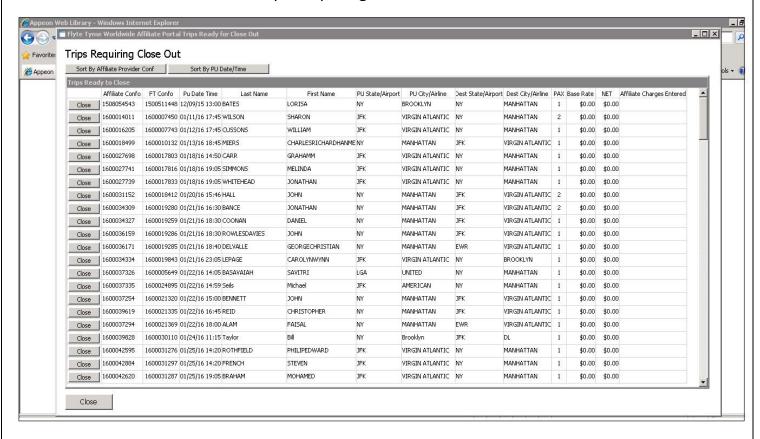
- To access the Affiliate Trip Closeout Portal:

Go to: Manage Trips > Trip Closeout

- This will bring you to the "Trips Requiring Closeout" Screen.



"Trips Requiring Closeout" Screen



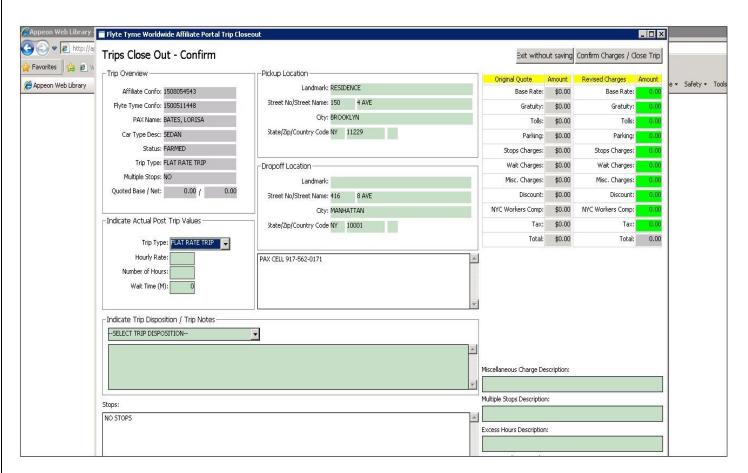
- "Trips Requiring Closeout" Screen is where all trips that require attention before being billed reside.
- All trips will remain in this screen until they are viewed and closed out by Addison Lee's billing dept.
- To VIEW/CLOSE a trip in this list: Double-click on the "Close" button to open a new screen.
 - o **This will only close the screen you are looking at.** It will not "close out" (bill) the job until Addison Lee's billing department physically closes it out on their end.
- To EXIT this screen and go back to the main menu: Click "Close" at the bottom of the screen.
- Follow directions on next page for closing out a trip properly.



How to "Open" a Ride to View Details



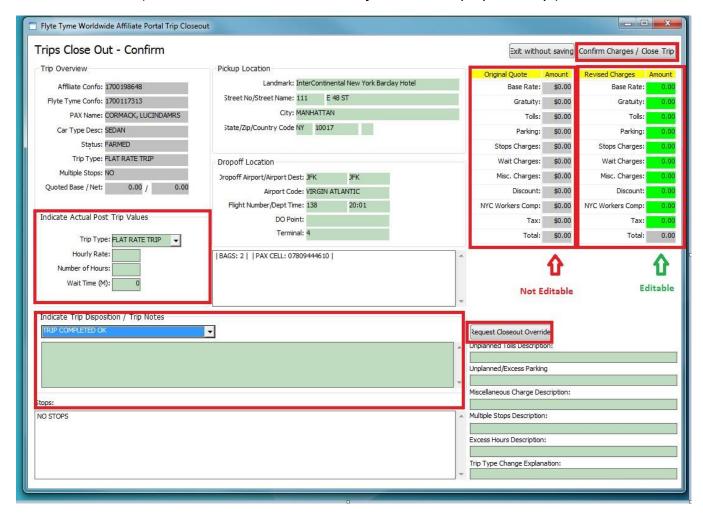
- First: Select ride from "Trips Requiring Close Out" screen (above)



- Next: Trip Closeout Screen opens. (above)
 - o View/edit details, and click "Confirm Changes/Close Trip" button at the top right.



(Boxes around certain sections are for illustrative purposes only!)

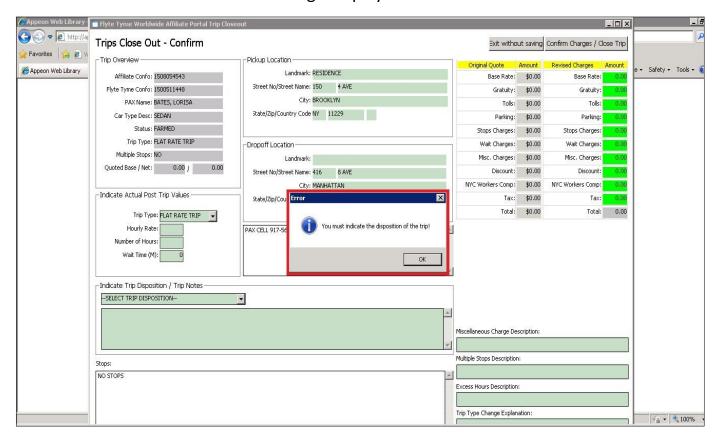


- Here are some of the most important things to note about this screen:

- You must indicate "FLAT RATE TRIP" or "HOURLY" trip (this will auto-populate if quoted)
 You must choose a "TRIP DISPOSITION" the system will not let you continue without entering
 - "Original Quote" and "Revised Charges" reflect the originally quoted trip amount if applicable, and then changes made (if any) beside that. The green columns in "Revised Changes" are the only editable fields in those two columns. If you enter a rate higher than what is entered in the non-editable grey box, you must hit the "Override Request" button!
- o If the trip was billed correctly, hit "Confirm Changes/Close Trip" at the top when done.



Error Message Displayed on Screen



- If you miss anything in the closeout process, the system will automatically inform you as to what is missing or incorrect (in this case, no "Trip Disposition" was chosen, so you must choose one and then click "Confirm Changes" again) and prompt you to fix it before closing it out completely.
- You must fix all inconsistencies with the ride before you're able to close it out, otherwise you will continue to get error messages, and be unable to close out the ride until fixed. This is done as a failsafe for you, so that no information is left out that is important.

Still Have Questions? Please Refer to the Complete Trip Closeout Guide

(The "Complete Trip Closeout Guide" is separate from this Affiliate Portal guide.)

To obtain a copy of the Complete Trip Closeout Guide, please email:

Daniar.Kadyrkulov@Addisonlee.com or Darylann.Wright@Addisonlee.com



Guide 6

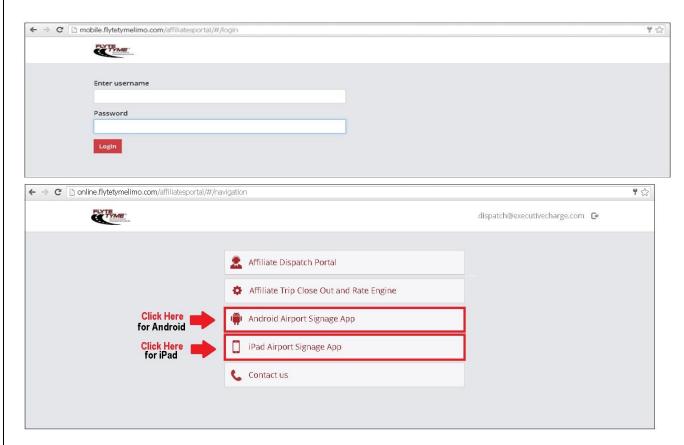
Airport Signage

Android & iPad Tablet Versions



Airport Signage

Android & iPad Tablets



Once logged in, click on the correct link, depending on what type of tablet you use on the Portal Home Page.

For Android Tablet Users: Click on the "Android Airport Signage" app link

For iPad Tablet Users: Click on the "iPad Airport Signage" app link

- You will be prompted to download the app onto your device. You must tap "OK" and then it will download to your tablet.
- Once downloaded, click on the Airport Signage App icon on the home screen of your device. This will
 open up the app, and then the driver can type the passenger's last name.
- You must download the correct app link for the type of tablet you have. If you do not select the correct one, it will not download properly to your tablet, and won't work.



Guide 7

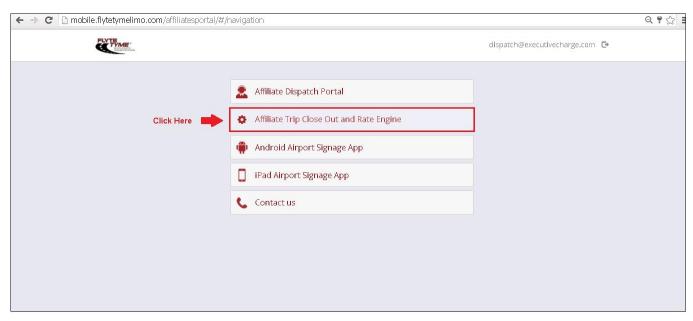
Fixing Error Messages & Changing Internet Options

(Does not apply to Guide 1)

This will only be needed if you cannot access the Trip Closeout or Rate Engine.



If an Error Message Screen Appears When Opening Affiliate Trip Close Out (Guide 2) or Rate Engine (Guides 3-4)



 When opening the Affiliate Trip Close Out and Rate Engine screen, if your computer has high internet security, then it may cause you to get an error message the first time you open it.

If you get an error message screen like this:



Please follow the steps below to give access and allow the Appeon Plug-in to be installed.

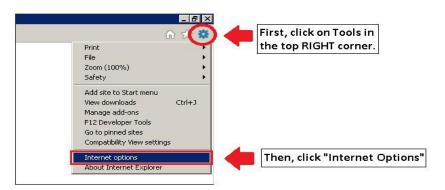
PLEASE NOTE:

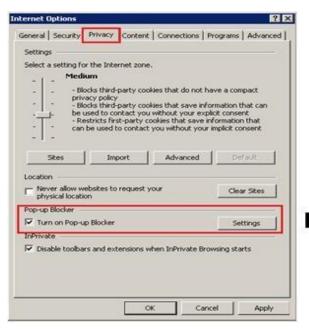
*** You can disregard next steps if Login Screen appears! ***

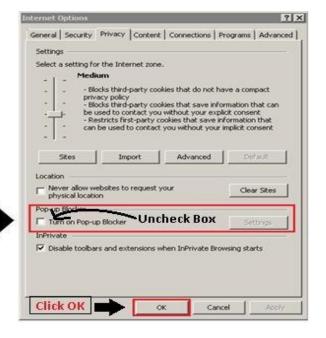


Turning off the Pop-up Blocker

Tools > Privacy > Popup Blocker > Uncheck the "Turn on Popup Blocker" Box







- Go to the top of the right corner. **Click on the "gear"** at the top right corner of the internet screen.
- Then, **select "Internet Options"** in the menu list.
- Next, click on the "Privacy" tab (3rd tab) at the top of the "Internet Options" screen.
 - o Notice how Image 1 has the Pop-up Blocker box checked off.
- **UNCHECK the Pop-up Blocker box**, and then **click "OK"** at the bottom.

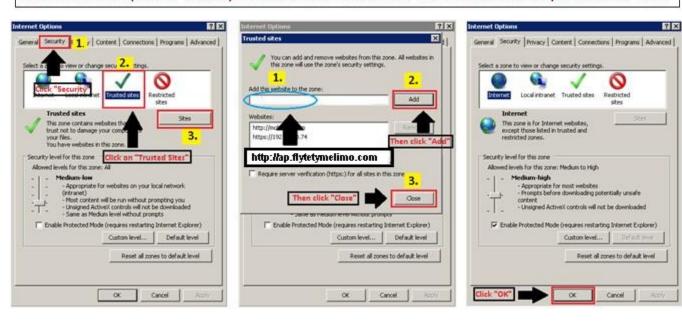


If You Still Cannot Access the Portal after Turning off Popup Blocker

**** You Can SKIP THIS STEP if unchecking the Pop-up Blocker Resolved your Issue! ****

To access and add a site to the "Trusted Sites," please go to:

Tools > Internet Options > Security > Trusted Sites > Sites > Add Site > Add URL to the portal > Click "Save"



Once you get to the Internet Options Screen:

Go to: Security > Trusted Sites > Sites

A new screen will appear over the first one. From there, you need to:

- Type in http://ap.flytetymelimo.com in the "Add Website to this Zone" (if It doesn't auto-populate)
- a. If a popup appears stating you need to use only "https" prefixes, please uncheck the box that says "Require server verification (HTTPS:) for all sites in this zone" under the list of trusted sites.
- Click "Add", then click "Close"

Then, it'll bring you back to the Security tab.

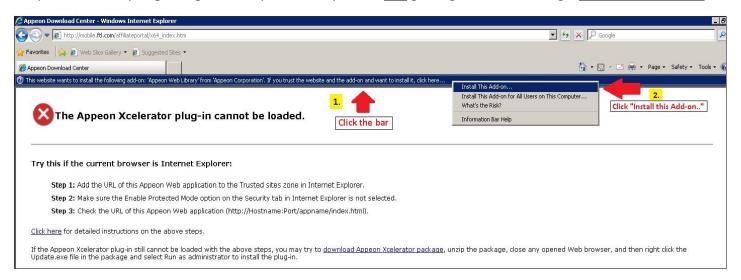
1) Click "OK" and the screen will close out.

After you have added the URL link to your "Trusted Sites," you must <u>CLOSE OUT</u> the Internet screen completely, re-open it, and retype the web address. That will ensure the settings saved.



If you see this Error Screen after Changing BOTH Internet Settings

If you are attempting to log into the portal and you are still getting an error message, follow these steps:



- 1) Click on the bar at the top of the screen it is yellow before you click it. It turns blue once you click it.
 - a. Once you click on the bar, click on "Install this Add-on..." and follow the next step.
- 2) Or, if the yellow bar shows across the bottom of the screen click "Install" button and continue.





- Once the popup screen appears, **click on the "Install" button**, and then once loaded, the home screen to log in will appear, as shown in picture 2.